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October 23, 2015

Via ECF

The Honorable Denise L. Cote
United States District Court for the Southern District of New York
Daniel Patrick Moynihan U.S. Courthouse
500 Pearl Street
New York, NY 10007

Re: *NCUA v. RBS Securities, Inc.*, No. 13-6726 (S.D.N.Y.)

Dear Judge Cote:

I write on behalf of NCUA, as liquidating agent, to inform the Court that NCUA and RBS have reached an agreement on the amount of attorneys' fees and costs that RBS will pay pursuant to its Rule 68 Offer of Judgment. Subject to payment, the parties do not anticipate needing the Court's assistance on this issue.

Respectfully submitted,

/s/ Stephen M. Tillery

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